

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING AND OPPORTUNITY TO BE HEARD REGARDING PROPOSED TAX-EXEMPT BOND ISSUANCE BY THE KENTUCKY HIGHER EDUCATION STUDENT LOAN CORPORATION FOR THE PURPOSES OF FINANCING OR REFINANCING EDUCATION LOANS.

The Kentucky Higher Education Student Loan Corporation (“KHESLC”) proposes to issue up to \$40,000,000 in aggregate principal amount of its student loan revenue bonds (the “Proposed 2023 Fixed Rate Tax-Exempt Bonds”) pursuant to Section 144(b)(1)(B) of the Internal Revenue Code of 1986, as amended (the “Code”). The Proposed 2023 Fixed Rate Tax-Exempt Bonds will be issued in one or more series under one or more existing or new indentures of trust to fund some or all of: (i) certain loans originated under the KHESLC Advantage Education Loan Program (the “Advantage Program”) (ii) costs of issuing the Proposed 2023 Fixed Rate Tax-Exempt Bonds; (iii) capitalized interest; and (iv) debt service reserves.

Some or all of the Proposed 2023 Fixed Rate Tax-Exempt Bonds may be issued, subject to receipt of all required Commonwealth approvals, pursuant to a single plan of financing, along with student loan revenue bonds to be issued by KHESLC on a federally taxable basis for the principal purpose of funding additional loans originated under the Advantage Program.

A public hearing is scheduled to be held remotely by conference call at 10:30 a.m. EST (Eastern Standard Time) on February 15, 2023, for the purpose of hearing the views of interested members of the public in relation to authorizing the financing plan or plans described herein. Notice of this public hearing is being published pursuant to Section 147(f) of the Code. Interested members of the public are invited to participate in the conference call for the public hearing by dialing 1-877-853-5257 and entering 956 501 9735 as the Meeting ID and 348844 as the Passcode. The hearing will also be accessible as a free-to-join webinar accessible through the world wide web address:

<https://kheslc.zoom.us/j/9565019735?pwd=aWNpbkpyb2NFWGpIN1FXcEFzaTAwQT09>

Meeting ID: 956 501 9735

Passcode: 348844

Interested persons are invited to submit written comments, speak at the public hearing, or both. Written comments must be received by KHESLC no later than the time of the public hearing and may be submitted either by mailing or hand delivery to Melody Hall at the address below. Persons wishing to speak at the hearing should contact KHESLC at the address below. They will be scheduled to speak for not more than 10 minutes by the presiding official for the public hearing. Comments may also be submitted by phone to the number below.

Additional information may be obtained by writing or calling Melody Hall at the following address and phone number:

**KENTUCKY HIGHER EDUCATION STUDENT
LOAN CORPORATION
10180 LINN STATION ROAD--Suite C-200
LOUISVILLE, KENTUCKY 40223
(502) 329-7256**